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Jay R. Indyke  
Seth Van Aalten  
Jeremy Rothstein

*Proposed Counsel for the Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re	)	
	)	Case No. 14-11979 (SHL)
<b>Pretty Girl, Inc.,</b>	)	
	)	Chapter 11
Debtor.	)	
	)	

**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF DOCUMENTS**

**PLEASE TAKE NOTICE** that the proposed attorneys set forth below for the Official Committee of Unsecured Creditors (the “Committee”) of Pretty Girl, Inc., hereby appear pursuant to Section 1109(b) of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) as counsel in this case for the Committee and such counsel hereby request, pursuant to Rules 2002 and 9007 of the Bankruptcy Rules and Sections 342 and 1109(b) of the Bankruptcy Code, that all copies of all notices and pleadings given or filed in the case be given and served upon the undersigned at the following addresses and telephone/facsimile numbers:

Jay R. Indyke  
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**PLEASE TAKE FURTHER NOTICE** that, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, or otherwise filed or made with regard to the referenced cases and proceedings therein.

New York, New York  
July 21, 2014

COOLEY LLP

/s/ Jay R. Indyke  
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*Proposed Counsel for the Official Committee  
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**CERTIFICATE OF SERVICE**

I, Seth Van Aalten hereby certify that on the 21st day of July, 2013, I caused a copy of the foregoing **Notice of Appearance and Request for Service of Documents** to be served upon the Clerk of the United States Bankruptcy Court for the Southern District of New York *via electronic filing*. I further certify that copies of said Notice were also served upon the parties set forth below *via electronic filing*.

Nancy Lynne Kourland, Esq.  
Rosen & Associates  
747 Third Avenue  
New York, New York 10017  
*Counsel for the Debtor*

Office of the US Trustee  
U.S. Federal Office Building  
201 Varick Street, Room 1006  
New York, New York 10014  
Attn: Richard W. Fox, Esq.

/s/ Seth Van Aalten  
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